

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	United Energy Group Limited
-	(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
Date Submitted	01/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00467</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

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2. Preference Shares

Stock code : <u>N/A</u> Description		tion :N/		Ά	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _		N/A	N/A	N/A	
Increase/(decrease)	_	N/A	-	N/A	
Balance at close of the m	ionth	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Description		tion :N/		A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedii	ng month	N/A	N/A	N/A
Increase/(decrease	e)	_	N/A	-	N/A
Balance at close of	f the mon	ith _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	26,283,850,410	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	26,283,850,410	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement dur			No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	the month
1.Share Option Scheme Exercise price: HK\$0.93 (11/ 05/2006)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	23,256,637
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
Ordinary shares						
(Note 1)						
			Total A. (Ordin		Nil	
				ence shares)	N/A	
		, .		Other class)	N/A	
Total funds raised dur options (State current		trom exercise o	f <u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy) 2. N/A	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		Tc	(Preferenc	ry shares) <u>Nil</u> æ shares) <u>N/A</u> her class) <u>N/A</u>		- -

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_4. N/A	· · ·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiii//yyyy)	(/ /)	ı	Total C. (Ordina	arv shares) Nil		
			(Preferen	ce shares) N/A	١	_
			(O	ther class) N/A		_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	_	
	_	
shares (Note 1)	_	
2. N/A		
	_	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements i Type of Issue	in Issued Share Capital		sh is dui n pu	No. of new ares of ssuer ssued ring the nonth irsuant nereto	pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ⁽ // date : (dd/mm/yyyy) EGM approval date: ⁽ // (dd/mm/yyyy))	N/A	N/A
2.	Open offer	At State price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / SGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
3.	Placing	At State price : currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)))	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
5.	Scrip dividend	At State price : currency———	Issue and allotment (/ /) —— date : (dd/mm/yyyy)		
			EGM approval date:(/ /) (dd/mm/yyyy)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) (/ / 2) Cancellation date : (dd/mm/yyyy) (((())	
			(dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)		
7.	Redemption of shares		Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date:(/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		
8.	Consideration issue	At State price : currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date:(/ /) (dd/mm/yyyy)	<u> </u>	N/A

	Type of Issue			No. of new shares of issued during the month pursuant thereto	pursuant thereto as at close of the
			Class of shares	_	
9.	Capital reorganisation		lssue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date:(/ / (dd/mm/yyyy)		N1/A
				<u> </u>	<u>N/A</u>
			Class of shares	-	
10.	Other	At State price : currency	lssue and allotment date: (dd/mm/yyyy) (/ /)	
			— AGM approval date: (dd/mm/yyyy) (/ /)	
				N/A	N/A
			(Preferenc	ry shares) <u>Ni</u> ce shares) <u>N/</u> her class) <u>N/</u>	/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Tricor Secretaries Limited	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.